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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION
HONG KONG BRANCH
中國建設銀行股份有限公司香港分行
(the “Hong Kong Branch”)**

**U.S.\$1,000,000,000 Floating Rate Senior Green Notes due 2027
(the “USD Notes”)
(Stock Code: 5129)**

and

**CHINA CONSTRUCTION BANK CORPORATION
LONDON BRANCH
中國建設銀行股份有限公司倫敦分行
(the “London Branch”)**

**CNY2,000,000,000 2.83 per cent. Senior Blue Notes due 2027
(the “CNY Notes”)
(Stock Code: 84533)**

**each issued under the U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

established by



中国建设银行
China Construction Bank

中國建設銀行股份有限公司

CHINA CONSTRUCTION BANK CORPORATION

(a joint stock company incorporated in the People's Republic of China with limited liability)

and

**CHINA CONSTRUCTION BANK CORPORATION
HONG KONG BRANCH**

中國建設銀行股份有限公司香港分行

*Joint Bookrunners and Joint Lead Managers in respect of
the USD Notes of the Hong Kong Branch*

China Construction Bank	Agricultural Bank of China	Bank of China	Bank of Communications
China CITIC Bank International	China Everbright Bank Hong Kong Branch	China Galaxy International	China International Capital Corporation
China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	Citigroup
CITIC Securities	China Merchants Bank	CMBC Capital	CNCB Capital
Crédit Agricole CIB	DBS Bank Ltd.	Guotai Junan International	Haitong International
Hua Xia Bank Co., Limited Hong Kong Branch	ICBC	Industrial Bank Co., Ltd. Hong Kong Branch	BofA Securities
Mizuho	Shanghai Pudong Development Bank Hong Kong Branch	Standard Chartered Bank	HSBC

***Joint Bookrunners and Joint Lead Managers in respect of
the CNY Notes of the London Branch***

China Construction Bank	Agricultural Bank of China	Bank of China	Bank of Communications
Barclays	BNP PARIBAS	BOSC International	China CITIC Bank International
China Everbright Bank Hong Kong Branch	China International Capital Corporation	Citigroup	CITIC Securities
CMB Wing Lung Bank Limited	Crédit Agricole CIB	Deutsche Bank	ICBC
Natixis	SMBC Nikko	Standard Chartered Bank	HSBC

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the USD Notes issued by the Hong Kong Branch and the CNY Notes issued by the London Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 July 2024 relating to the Programme, the drawdown offering circular dated 9 July 2024 relating to the Notes, and each of the pricing supplements dated 9 July 2024 relating to the relevant series of the Notes. Permission for the listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 17 July 2024 (Hong Kong Time).

In addition, each series of the Notes is further intended to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”). Each series of the Notes will also be displayed on the Sustainable Bond Market of the London Stock Exchange. The listing and admission to trading (where applicable) of the Notes on the London Stock Exchange are expected to become effective on or after 17 July 2024 (London UK Time).

Further information on the listing of the Notes on the London Stock Exchange can be found on the website of the London Stock Exchange at www.londonstockexchange.com.

Hong Kong, 16 July 2024

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.*